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2008 Membership Meeting: An Update of NISO's Work

Todd Carpenter
Managing Director, NISO

Where are we headed?

- Status of the Organization
- Financial update
- New standards development tools and redesigned NISO website
- Standards incubation
- Training and educational activities
- *Information Standards Quarterly* and *Newsline* redesign
- Increased international engagement
- Open discussion of future NISO activities

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Challenging membership trends

Currently 72 voting members - 28 LSA members

2008 - Lost 9 members, owing to:
Continuing consolidation
Completion of certain industry-specific projects

Undertaking aggressive outreach plan to increase membership

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Who participates in NISO?

- Broad representation

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Financial Update

REVENUES

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Financial Update

NET ASSETS & ANNUAL SURPLUS/LOSS

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2008 - A year full of successes!

- Added 3 (+) new voting members
- Completed SERU, RFID, Journal Article Versions report, NCIP Revision (almost done) and Framework for Building Good Digital Collections (almost done)
- Launched four new initiatives so far this year
- Hosted 14 educational events - more than 800 people participating
- Created a new Member Services position
- Launched new website and development toolset
- Held four Thought Leader meetings
- Redesigned ISQ and Newsline



Formalizing changes at NISO

- Based on strategic plans from 2005
- Technological tools installed
 - New website
 - Simplified management and oversight
 - Structured communication tools
 - Specialized standards development tools
 - Funded by the Andrew W. Mellon Foundation
- More active international participation



Formalizing changes at NISO

- Leadership committees
 - Providing key input, review and maintenance of WGs
 - Reviewing multiple new work proposals
- Implementing procedural changes
 - Gaining experience with voting pools
 - Working with new technological tools to monitor progress
- More rapid pace of development
 - Getting away from historical trend of multi-year development
 - Goal is to complete work in average of 30 months.
 - Not a fast track - the ONLY track
 - NCIP, SERU and Framework revision all recent examples

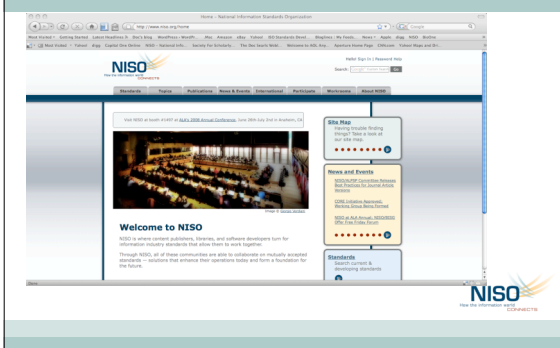


New NISO website

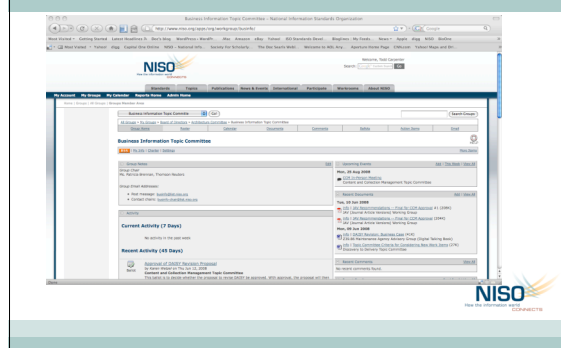
- Launched March 30
- Provides back-end tools to facilitate the actions and work of the Working Groups
- Improves communication and document retention
- One central member database and contact management system
- Manages the voting process
- Improves adherence to procedures



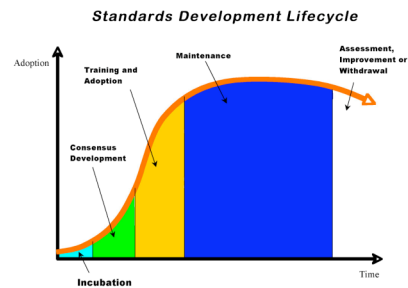
New Web Platform



New Web Platform



The lifecycle of standards



NISO Thought Leader Meetings

- Launched in Winter 2008
- Supported, in part, by Mellon Foundation
- Bring together specialists and key leaders in specific subjects
- Brainstorm to determine most critical and realistic areas for new standards development
- Which ideas should we approach first?
- Goal of launching new working groups
- Plans to continue meetings in 2009

New Projects and Incubation

- Thought Leader Meetings held
 - Institutional Repositories - February
 - Digital Library Systems & Digital Collections - June
 - E-Learning systems and content incorporation - July
 - Research Data - October
- Reports being considered for further action

New Projects and Incubation

- Ongoing
 - Knowledge Base and Related Tools (KBART)
 - Institutional ID (I2)
 - Cost of Resource Exchange (CORE)
 - DAISY Talking Book revision
 - ONIX-PL WG
- International Work
 - ISCI - Collection Identification (TC 46 / SC 9)
 - ISNI - Name (Party) Identification (TC 46 / SC 9)
 - Bibliographic References ISO 690 (TC 46 / SC 9)
- Future/possible work items
 - ERM1 3 - survey of vendors
 - Z39.50 - Reaffirmation
 - Presentation of online journals (NFAIS)
 - DLF - ILS systems interoperability

Educating the Community

- Led by an Education Committee helping organize programs
- Eleven successful events, with more than 800 attendees (so far!)
- Preservation
- Discovery tools
- Multimedia content
- BookExpo program with BISG
- Metadata/NASIG
- ALACTS webinar on Standards
- NISO/BISG ALA Pre-meeting
- OpenURL webinar
- ONIX-PL webinar
- SUSHI webinar
- Resource Sharing
- Identifiers webinar
- Performance Measures webinar
- SOH/ONIX-S webinar

Redesigning ISQ

- Launched in January with volume 20
- Increased content and expanding scope
- New style and look
- Regular features, columns and reports
- Formed an Editorial Board
- Unlimited copies to members

Future Changes at ISQ

- Continued expansion of content
- Move to a more fully-functional online hosting platform
- Potentially partnering with full-service publisher
- Portico preservation (signed in October)
- CrossRef deposit and DOI assignment
- Back-file digitization (Open Access)



Active Leadership in ISO

- NISO had been an active participant in ISO TC46 - Information & Documentation
- Appointed Secretariat for TC46/SC9 - Identification & Description in March 2008
 - Committee responsible for ISBN, ISSN, ISAN, ISTD
 - Developing DOI, ISNI, ISCI, bibliographic references and thesauri standards
- Partnership with Korean National Standards body, KATS
 - Chair: Prof. Sam Oh - Sung Kyun Kwan U.



Goals for 2009

- Expand NISO's membership
- Continue systematic review of standards portfolio
- Build on ideas and launch new standards projects suggested by Thought Leader meetings
- Launch at least one new grant-funded initiative
- Continue educational program successes with focus on more web-based events
- Establish new publishing arrangement for ISQ
- Improve workflows of international standards projects in TC 46 / SC 9



Open Discussion

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Thank you!

Todd Carpenter
Managing Director
tcarpenter@niso.org

Karen Wetzel
Standards Program Manager
kwetzel@niso.org

One North Charles Street
Suite 1905
Baltimore, MD 21201 USA
Tel.: (301) 654-2512
Fax: (410) 685-5278
www.niso.org

