



SCELC and ONIX-PL

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What is SCELC?

- The **Statewide California Electronic Library Consortium**
 - Founded in 1986
 - Works with 94 private academic and research libraries throughout California to:
 - License electronic resources
 - Share information and expertise
 - Provide reciprocal borrowing and interlibrary loan cooperation among members



What is ONIX?

- ONIX is an acronym for **ON**line **I**nformation **eX**change
- Library consortia and libraries sign license agreements for a wide range of electronic resources where terms vary widely
- ONIX-PL provides a means of electronically communicating rich information about publications licenses between publishers, consortia, libraries, and end users



Why SCELC and ONIX-PL?

- SCELC provides a consortial ERMS for its members as a membership benefit
- The ERMS contains the license terms for most of the SCELC contracts
- ERMS provides a means for linking terms to the actual resources
- However, license terms have to be entered manually into the ERMS



SCELC Consortial ERMS

- To make visible and accessible our consortial contracts
 - Will expose data now contained in our local database
 - Vendor contacts, subscriber and product information
- License Terms
 - Meets vendor request for providing license terms and conditions to end users
- Encourages cooperative collection development
 - Can readily view which products are offered through SCELC
 - Shared library data on electronic resource holdings
 - Can provide a guide to acquisition decisions for databases on multiple platforms, e.g. APA databases



License Details in ERMS

- The next two slides illustrate some of the license terms stored in the ERMS for each license
- These terms are labeled according to the DLF ERMI data elements for describing license terms
- The ultimate goal is to take advantage of the ONIX-PL encoding of the entire license, and be able to access its content in context

License Details View - Terms

HRAF Ethnography Save Cancel

- License Details
 - General Info
 - Resources (1)
 - Terms
 - Values
 - Display In Settings

Fair Use Clause Indicator	Present
Database Protection Override Clause Indicator	Absent
All Rights Reserved Indicator	Absent
Citation Requirement Detail	
Digitally Copy	Permitted
Digitally Copy Note	AUTHORIZED USERS AND USE FOR eHRAF 2, par.4: "
Print Copy	Permitted
Print Copy Note	AUTHORIZED USERS AND USE FOR eHRAF 2, par.5: "
Scholarly Sharing	Silent
Scholarly Sharing Note	
Distance Learning	Silent
Distance Learning Note	
ILL Print or Fax	Prohibited
ILL Secure Electronic	Prohibited
ILL Electronic (email)	Prohibited
ILL Record Keeping	<input type="checkbox"/>
ILL Record Keeping Note	AUTHORIZED USERS AND USE FOR eHRAF 2, par.11: "

License Details View - Terms (2)

HRAF Ethnography Save Cancel

- License Details
 - General Info
 - Resources (1)
 - Terms
 - Values
 - Display In Settings

ILL Print or Fax	Prohibited
ILL Secure Electronic	Prohibited
ILL Electronic (email)	Prohibited
ILL Record Keeping	<input type="checkbox"/>
ILL Record Keeping Note	AUTHORIZED USERS AND USE FOR eHRAF 2, par.11: "
Course Reserve	Permitted
Course Reserve Note	AUTHORIZED USERS AND USE FOR eHRAF 2, par.8: "
Electronic Link	Permitted
Electronic Link Note	AUTHORIZED USERS AND USE FOR eHRAF 2, par.10: "
Course Pack Print	Permitted
Course Pack Electronic	Silent
Course Pack Note	AUTHORIZED USERS AND USE FOR eHRAF 2, par.7: "
Remote Access	Yes
Remote Access Note	ACCESS BY AND AUTHENTICATION OF AUTHORIZED I
Other Use Restrictions (Staff Note)	
Other Use Restrictions (Public Note)	
Perpetual Access Right	Undetermined



The Promise of ONIX-PL

- ONIX-PL should eliminate mapping and manual entry of license terms
- Publishers would deliver machine readable license information in a standardized way via XML
- Expands on DLF-ERMI with the new ONIX for Licensing Terms format
- Direct feed to the ERMS eliminates tedious input
- Would improve user interface for easily accessing terms



Negotiation of License Terms

- ONIX-PL holds the promise of simplifying the process of license negotiation
- On paper, every license format is different
- Once mapped in ONIX-PL, it will be quicker and easier to identify key terms subject to negotiation and make any necessary changes
- An important need: Libraries and consortia need a tool to implement the exchange of XML license data seamlessly with the publisher - a Dreamweaver-like tool for XML



ONIX-PL Editing Tools (OPLE)

- JISC (UK Higher Education Funding Council) and PLS (Publishers Licensing Society) co-funded development of early version of ONIX-PL Editor (OPLE) to map licenses to ONIX-PL
- A version for general use will be available June 2008
- Will be open source – freely available to all



JISC: the first OPLE user

- JISC Collections identified a priority requirement by UK academic libraries for all its existing licenses with publishers (around 80) to be available in machine-readable form
- They require full representation of the licence with all clauses and usage rights expressed
- JISC is using ONIX-PL and the prototype OPLE editing tools to do this
 - http://www.jisc.ac.uk/whatwedo/programmes/programme_pals2/synthesis/standards/olt.aspx



The SCEL C ONIX-PL Pilot

- SCEL C is piloting ONIX-PL, working with
 - EDItEUR, the ONIX-PL developers
 - http://www.editeur.org/onix_licensing.html
 - Publishers (including Springer, OUP, Nature Publishing Group, Elsevier and others to be confirmed)
 - A library systems vendor (Serials Solutions), whose focus is on the management of electronic resources



ONIX-PL Web Interface

- The demonstration ONIX-PL web page of the Springer license effectively demonstrates this project's potential
- An improvement on our ERM interface, it provides effective access to the license for all parties, including end users

What you <i>may</i> do:		
As Licensee		
✓ Reproduce In Printed Instructional Material: Licensed Content Excerpt		More information
✓ Reproduce In Digital Instructional Material: Licensed Content Excerpt		More information
✓ Inter Library Supply Controlled Electronic: of Licensed Content Excerpt To Third Party Library Must include: Copyright Notice		More information
✓ Inter Library Supply Print Or Fax: of Licensed Content Excerpt To Third Party Library		More information
As Authorized User		
✓ Access By Secure Authentication: Licensed Content Has User Location Licensee Premises		More information
✓ Access By Secure Authentication: Licensed Content Has User Location Remote Location		More information Authorized Users may obtain remote access to the Licensed Materials through secure access procedures established by the Licensee. Remote access is only permitted to faculty members, graduate and undergraduate students and staff members of Licensee or Participating Members. No other form of remote access is permitted.
✓ Print Copy: for Academic Use of Licensed Content Excerpt Condition: Subject To Fair Use		More information
✓ Save Digital Copy: for Academic Use of Licensed Content Excerpt Condition: Subject To Fair Use		More information

What you <i>may not</i> do:		
As Licensee		
✗ Access By Robot: Licensed Content		More information
✗ Modify Except As Permitted: Licensed Content		More information
✗ Remove Obscure Or Modify: Protected Content		More information
✗ Make Publicly Available: Licensed Content Complete Item		More information
✗ Systematically Copy: Licensed Content		More information
✗ Sell: Licensed Content		More information
✗ Display Or Distribute Except As Permitted: Licensed Content		More information
As Authorized User		
✗ Modify Except As Permitted: Licensed Content		More information
✗ Remove Obscure Or Modify: Protected Content		More information
✗ Make Publicly Available: Licensed Content Complete Item		More information Posting complete articles, chapters, issues, or books on personal or institutional websites is not allowed. Posting materials is allowed as defined in 2.7.
✗ Systematically Copy: Licensed Content		More information
✗ Sell: Licensed Content		More information
✗ Display Or Distribute Except As Permitted: Licensed Content		More information



Summary

- SCELC wants to promote ideas for improving consortial information management
- Implementation of an effective consortial ERMS is key to this effort
- ONIX-PL provides the best possibility for simplifying a cumbersome licensing process and improving ERMS functionality
- It fulfills a critical need - a universally acceptable standard for formatting and delivering license information for all parties: libraries, consortia and publishers



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