



NISO

How the information world
CONNECTS

2011 Membership Meeting NISO Annual Report for 2010

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2010 Membership Meeting Overview

- Status of the Organization
- Financial update
- Standards portfolio
- Training and educational activities
- *Information Standards Quarterly* Open Access
- ISO TC 46 Work
- Open discussion of NISO activities



2011 - Another year of ups and downs

- Tremendous influx of new members
 - +13 new in 2010
 - However, similar losses of members is troubling
- Very active standards development pipeline, presently 17 active project
- Hosted 16 educational events
 - More than 1,000 sites with nearly 4,000 people participating on webinars (Avg of about 4/site)
 - PLUS more than 300 at in person events



Membership trends – “Stable”

Currently 79 voting members - 31 LSA members
This is up 3 and 3 respectively in total.

However total masks a fair bit of churn.

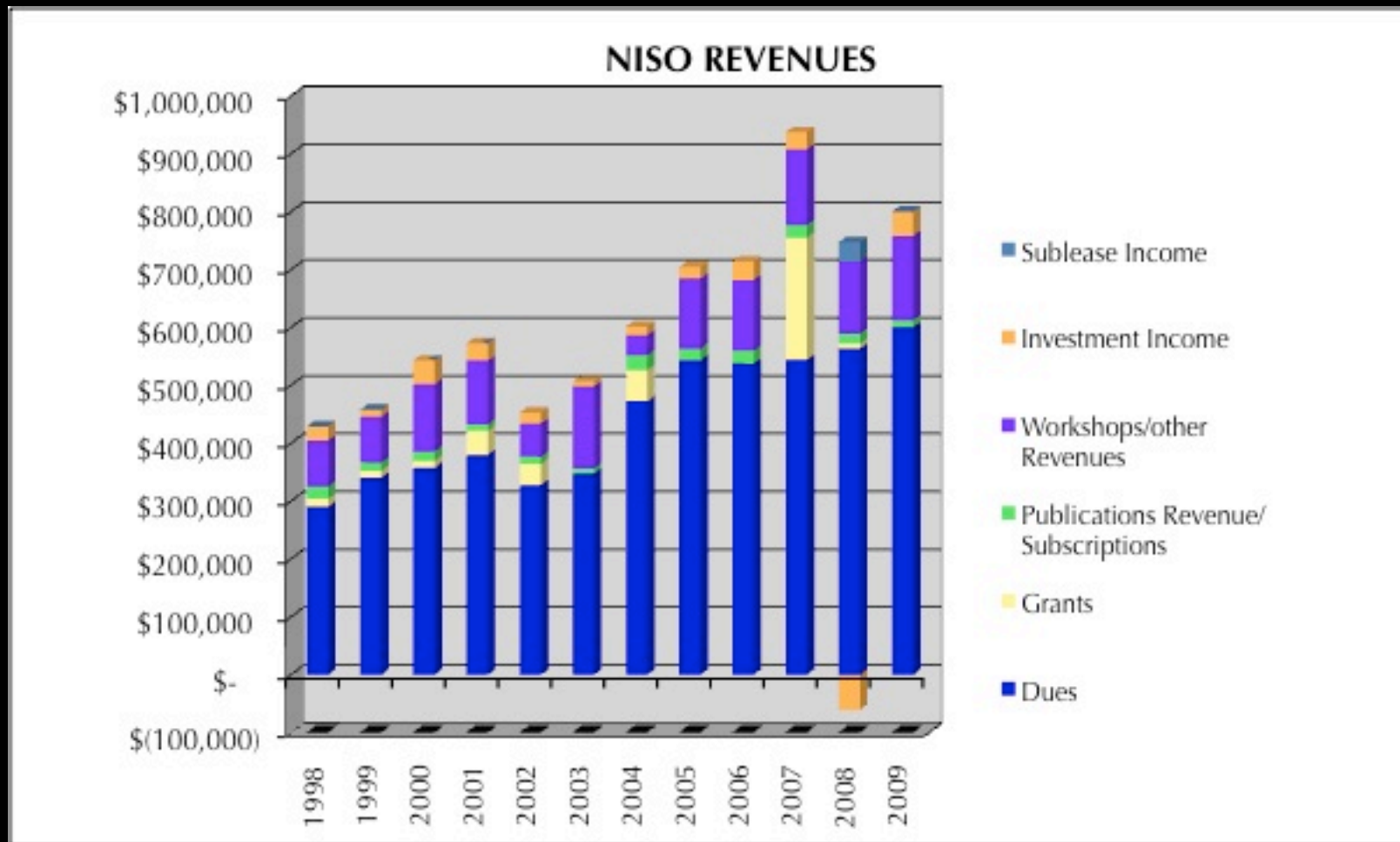
Many large and long-standing members
withdrew

Replaced by even more new large members

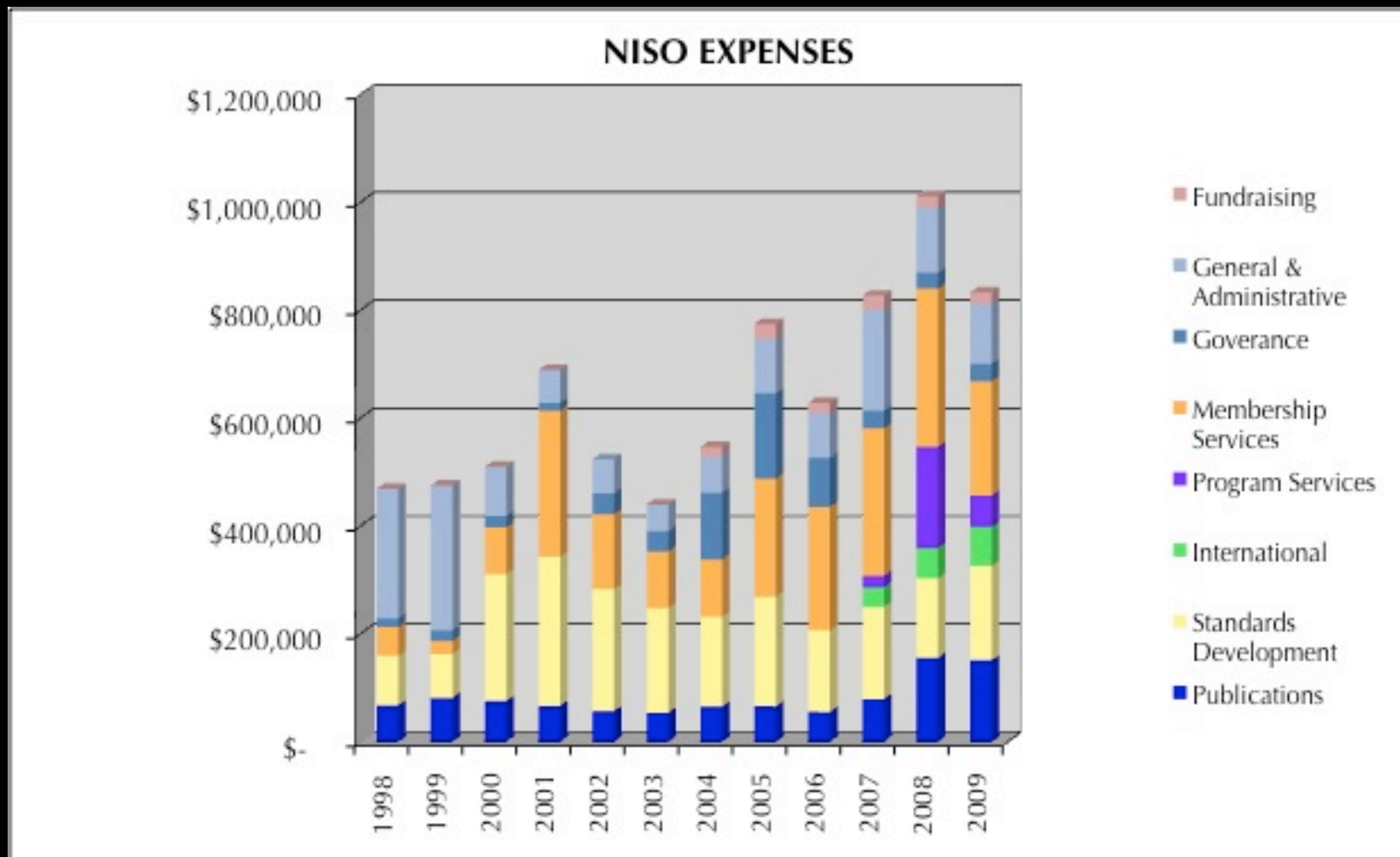
We've been actively promoting new members
when they join



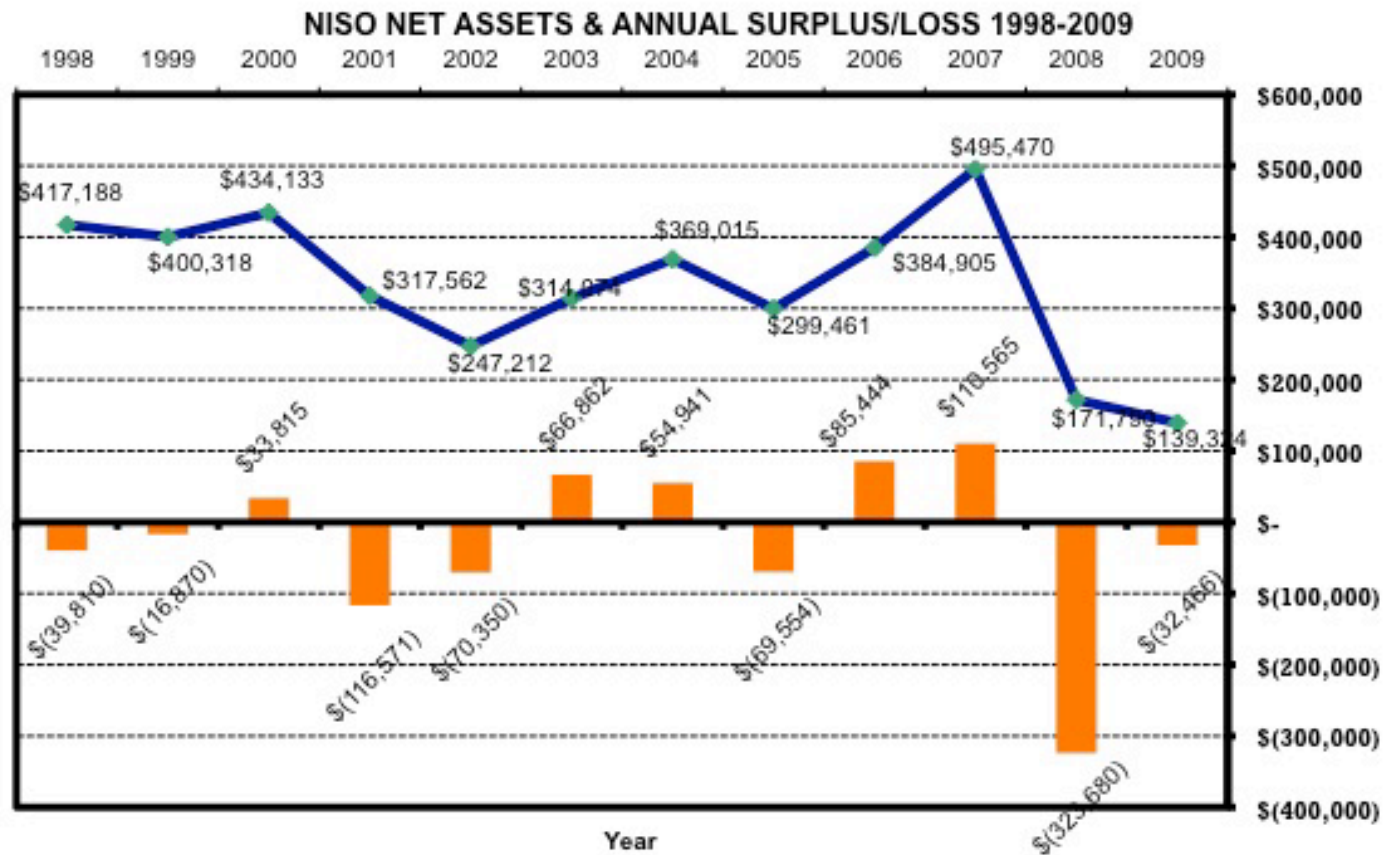
Financial Update



Financial Update



Financial Update



2010 - New standards projects

- **LAUNCHED:**
 - KBART Phase 2
 - PIE-J (Presentation & Identification of E-Journals)
 - RFID in Libraries: Revision
 - Supplemental Journal Article Materials (NISO/NFAIS)
 - IOTA: OpenURL Quality Metrics
 - JAV Uptake Survey
- **PROJECTS UNDER DISCUSSION**
 - US Profile of ISO Country Codes
 - Journal Packaging
 - Tagging and Markup of Book Content
 - EPUB as a national standard
 - Research Data Best Practices & Citation



Ongoing Standards Work

- CORE – Promoting publication of RP
- I2 – Scoping out a ISNI partnership
- DAISY Revision
- Standardized Markup for Journal Articles
- Physical Delivery Recommended Practices
- ERM Data Review: Gap Analysis Project
- ESPRESSO - Single-Sign-On Authentication
- NCIP, SERU, SUSHI maintenance groups



MESUR Project Grant Funding

- Received \$348,000 grant from Andrew W. Mellon Foundation in partnership with Indiana University to develop a sustainability plan for the MESUR project
- Working in four areas:
 - Technical infrastructure and standards
 - Services and research
 - Legal and policy structures
 - Business Model



Open Forum Conversations

- Monthly free open conversations to communicate NISO activities
- Provides an opportunity for feedback
- Each second Monday of the month
- Recordings available online
- Growing participation



Educational Programs for 2010

- Monthly webinar series - 14 events
 - More than 1,000 sites registered in 2010
 - Average of nearly 4 people per site (up from 09)
- 2 In-person events
 - Standards Landscape Forum - Ebooks
 - Electronic Resource Management systems
- Recordings available online



Educating the Community in 2011

- Led by Education Committee helping to organize 17 programs for 2011
- Continuing monthly webinar series on 2nd Wednesday of the month with two 2-part series in April & September
- Schedule to be released in November



Educating the Community in 2011

NISO Webinars

- Three S's of Electronic Resource Management
- Using Authority Data & the Semantic Web
- Patrons, ILL, and Acquisitions
- RFID Systems (2-Part)
- The Future of Integrated Library (2-Part)
- Linking the Semantic Web



Educating the Community in 2011

NISO Webinars

- Managing Physical Storage
- Preserving Digital Content
- Sharing Data (2-Part)
- New Discovery Tools
- Assessment Metrics

Exploring partnership with DCMI for metadata series



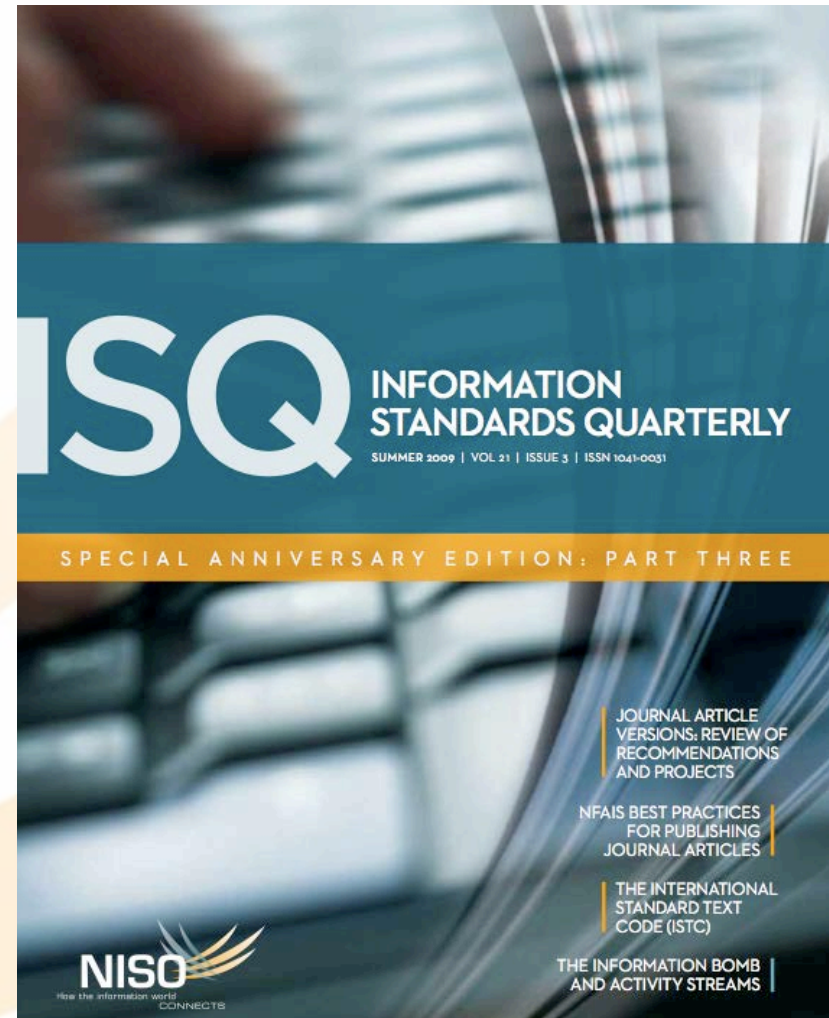
Educating the Community in 2011

- April 12: Mobile Technologies in Libraries
- June 24: NISO/BISG Forum: The Changing Standards Landscape
- October 24-25: The E-books Environment
- <http://www.niso.org/news/events/2011>



ISQ Goes Open Access

- Successful redesign in 2009 garnered a lot of attention
- Increased content and expanding scope
- Still unlimited copies to members but **ONLY** upon request
- Freely available to community
- Print copies still to subscribers



International Standards - ISO TC 46

- Work as Secretariat for SC 9
 - Meeting in Sydney in May, Berlin in 2011
 - Considering hosting TC 46 in 2013 or 2014
- Key project highlights
 - ISTC – published and working on adoption
 - DOI - Approved for publication working on RA
 - ISNI – Approved for publication working on RA
 - Thesauri - relatedness work - Part 1 draft published
 - RFID in libraries – FDIS at Ballot
 - Records Management - metadata project published



Goals for 2011

- Continue to expand NISO's membership
- Release NISO's strategic plans
- Increase financial reserves
- Continue systematic review of standards portfolio
- Launch a proactive social media strategy to engage community and foster ideas
- Build on organizational ties with other member organizations
- Continue educational program successes with focus on more web-based events
- Improve online presentation of *ISQ* and monitor transition to Open Access



Open Discussion

Questions / Comments



Thank you!

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